**INTEREST RATES MARKET NOTICE**

**Date: 29 April 2021**

**Subject:** Tap Issue

**(THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED – “HWAY30”)**

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The JSE Limited has granted a listing to **THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED,** with effect from 30 April 2021.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R500,000,000

**Total Amount Following Tap Issue** R 1,688,000,000

**Bond Code** HWAY30

**Nominal Issued** R 500,000,000

**Issue Price** 102.99536%

**Coupon** 10.365%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 August 2030

**Books Close Date** 18 February, 18 August

**Interest Payment Date(s)** 28 February, 28 August

**Last Day to Register** by 17:00 on17 February, 17 August

**Issue Date** 30 April 2021

**Date Convention** Following

**Interest Commencement Date** 28 February 2021

**First Interest Payment Date** 28 February 2021

**ISIN No.** ZAG000170648

**Additional Information** RSA Guarantee

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Corporate Actions JSE +27 11 520 7000